



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25338	+438	+1.76
NIFTY	7735	+138	+1.82

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.48	+1.50
HDFCBANK	60.86	+1.70
ICICIBK	7.10	+0.26
INFY	19.16	+0.47
TATAMOTOR	29.03	+0.36
WIPRO	12.53	+0.13

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1442.47
FIIs Index Future	394.63
FIIs Index Options	-686.48
FIIs Stock Future	-564.95
FIIs Stock Options	-48.39
DII's Eq (Provisional)	-396.9

### CURRENCY

RBI RATE	30-MAR-2016
RUPEE - \$	66.4105
EURO	75.0306
YEN 100	59.1100
GBP	95.6311

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17716	+83	+0.47
NASDAQ	4869	+22	+0.47
NIKKEI	16890	+11	+0.60
HANG SENG	20764	-39	-0.29
SGX NIFTY	7736	-8	-0.10

### WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	37.94	-0.38
NATURAL GAS	1.990	-0.006
GOLD	1227.60	-1.0
SILVER	15.205	-0.006
COPPER	2.1750	-0.0150

### WORLD EVENTS

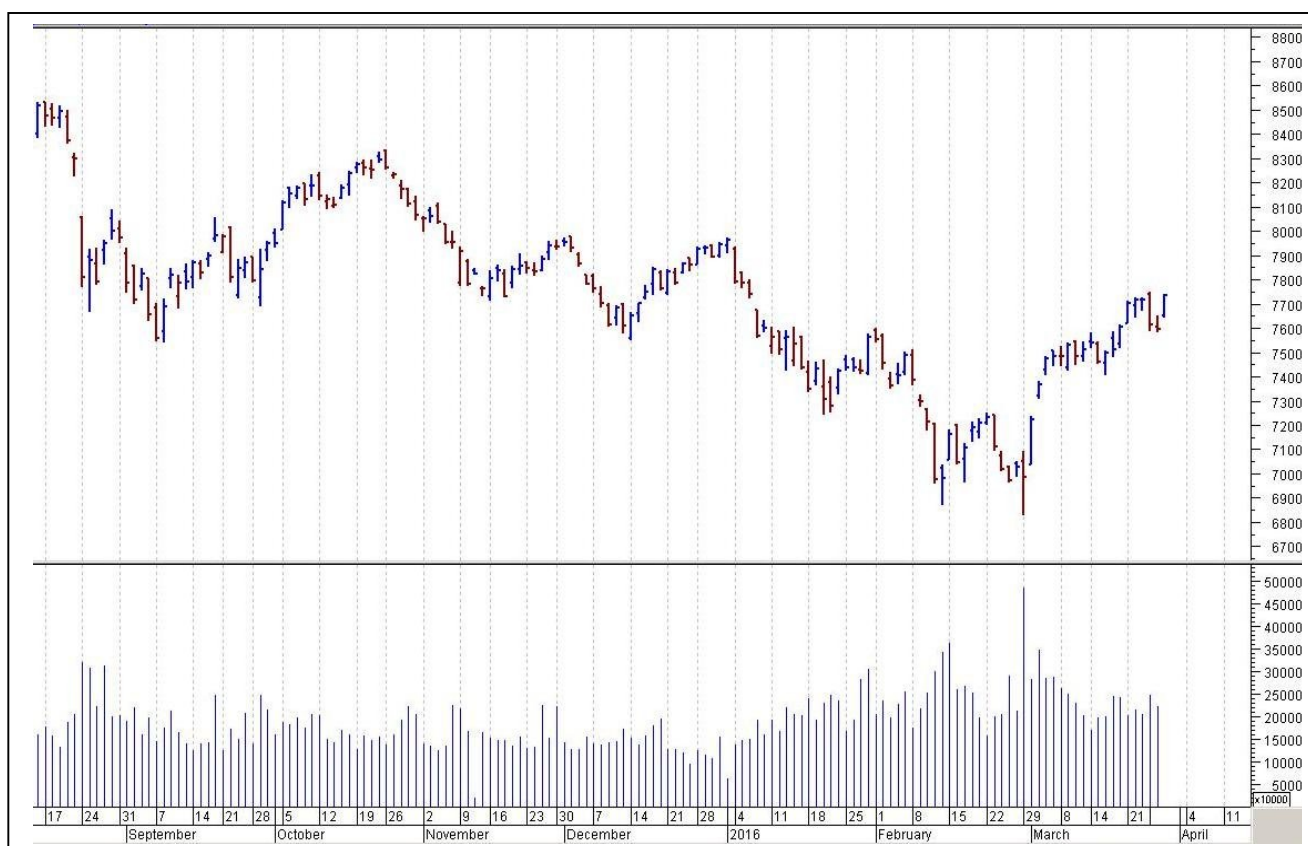
- US:Unemployment Claims
- UK:BOE Gov Carney Speak
- Current Account
- Final GDP q/q

## TOP STORY

- Tata Steel (PTI) :British govt said looking at all options; including temporary stake in Port Talbot operations.
- Brigade Group and GIC acquire landmark property at Perungudi, Chennai
- Cadilla: Zydus' Neshier Pharma receives ANDA approval for Dextroamphetamine IR Tabs
- NHPC unit 2 of Teesta Low Dam HE Project starts commercial operations
- Natco Pharma sells Save Mart Pharmacy Stores, USA
- Ashok Leyland - Hinduja Leyland Finance Files for a DRHP
- Deepak Fert board Approved Slump Sale of TAN & Fertilizer biz to SCM Fertichem for 743 Cr
- Delhi High Court To Continue Hearing Pharma Cos' Plea Against Drug Ban On March 31
- Adani ties up with Elbit-ISTAR, Alpha for unmanned aircraft systems
- Tata Communication in Pact With Digicel Business To Bring Enhanced Connectivity to Caribbean



## NIFTY CHART



## MARKET COMMENTARY

A session after displaying a distressing performance, Indian benchmark indices managed to pull through a scintillating performance by vivaciously rallying around two percentage points on Wednesday, thanks to strong global cues post US Federal Reserve chair, Janet Yellen's comment and fall in crude oil prices by upto 3%. Yellen stated that the rate of inflation in the US has not yet proven sustainable against the backdrop of looming global risks to the US economy and that the US central bank should proceed only cautiously to the policy adjustments. Besides, hopes of a rate cut by the RBI at its monetary policy review on April 5 also accelerated buying activity in the local markets. Sentiments got some support with Finance Minister's statement that he will reach out to the Congress again to persuade it to support the much delayed GST bill in second half of the Budget Session beginning next month. For today's trade Nifty likely to trade in the range between 7745 – 7785 in the upper side and 7705 – 7685 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7735	7705	7685	7645	7635	7745	7785	7825	7845
USDINR	66.63	66.55	66.45	66.35	66.3	66.75	66.8	66.95	67.05





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOODRICKE	SANTOSH INDUSTRIES LIMITED	S	131,593	170.29
PINCON	YOUTHVISION COMMODITIES PRIVATE LIMITED	B	144,665	122.28

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CARERATING	LGT SELECT EQUITY ASIA/PACIFIC EX JAPAN	BUY	160000	935
INDIACEM	DERIVE INVESTMENTS	SELL	1950000	85.92
ABGSHIP	ARUM INVESTMENTS PRIVATE LIMITED	SELL	845143	47.24
HCG	GOLDMAN SACHS SINGAPORE PTE	SELL	699714	183.39
HCG	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	443060	182.52

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Equitas Holdings Ltd	Equity	Apr 5, 2016	Apr 7, 2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1386	1374	1362	1383	1395	1404
ADANI PORTS	246	241	236	245	250	254
AMBUJACEM	231	229	228	232	234	237
ASIANPAINT	882	867	853	876	891	899
AXISBANK	444	436	427	441	449	454
BAJAJ-AUTO	2422	2377	2331	2408	2454	2485
BANKBARODA	147	142	138	146	150	153
BHARTIARTL	354	350	347	355	358	363
BHEL	115	112	109	114	117	119
BOSCH LTD	20733	20527	20321	20682	20888	21042
BPCL	901	880	858	894	915	929
CAIRN	157	154	152	157	159	161
CIPLA	512	504	496	510	518	524
COALINDIA	297	296	294	297	298	299
DRREDDY	3016	2952	2888	2989	3053	3090
GAIL	359	353	347	357	363	367
GRASIM	3839	3791	3743	3825	3873	3907
HCLTECH	821	810	799	816	827	833
HDFC	1115	1107	1098	1119	1128	1140
HDFCBANK	1065	1056	1047	1063	1072	1079
HEROMOTOCO	2924	2886	2849	2907	2945	2966
HINDALCO	88	86	83	88	90	92
HINDUNILVR	862	854	846	867	874	887
ICICIBANK	238	230	222	234	242	247
IDEA	109	107	105	109	111	113
INDUSINDBK	947	939	930	944	952	957
INFY	1206	1198	1189	1204	1212	1218
ITC	327	322	317	326	331	334
KOTAKBANK	684	671	658	679	692	700
LT	1228	1209	1190	1220	1239	1251
LUPIN	1475	1433	1390	1461	1504	1533
M&M	1220	1207	1195	1228	1241	1261
MARUTI	3727	3691	3655	3720	3757	3786
NTPC	130	128	126	129	131	132
ONGC	218	214	210	216	221	223
PNB	86	83	81	85	87	89
POWERGRID	140	139	137	139	141	141
RELIANCE	1047	1043	1038	1047	1052	1056
SBIN	198	193	188	195	200	203
SUNPHARMA	812	803	795	809	818	824
TATAMOTORS	389	380	371	386	394	400
TATAPOWER	63	61	60	62	64	64
TATASTEEL	324	311	298	318	332	339
TCS	2490	2465	2440	2485	2510	2530
TECHM	473	466	459	472	479	486
ULTRACEMCO	3184	3158	3132	3191	3217	3250
VEDL	92	89	87	91	93	95
WIPRO	562	554	547	559	567	571
YESBANK	866	853	840	862	875	883
ZEEL	377	373	369	378	382	388



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/31993:- Face Value Split - Vivimed Labs Limited from Rs. 10 to Rs. 2 w.e.f. April 6, 2016

NSE Download Ref No. : NSE/CML/32082:- Change in Name of the Company - Styrolution ABS (India) Limited (STYABS) to INEOS Styrolution India Ltd (INEOSSTYRO) w.e.f April 4, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HINDZINC	6-Apr-16	Dividend	
INDNIPPON	6-Apr-16	Dividend	5
COLPAL	6-Apr-16	Dividend	3
VIVIMEDLAB	6-Apr-16	Face Value Split From Rs 10 To Rs 2	
CENTUM	6-Apr-16	Dividend	2
KPIT	6-Apr-16	Dividend	
MINDTREE	11-Apr-16	Dividend	2
DICIND	12-Apr-16	Annual General Meeting/Dividend	4
KSBPUMPS	12-Apr-16	Annual General Meeting/Dividend	5.5
SANOFI	13-Apr-16	Dividend	47
ABB	13-Apr-16	Annual General Meeting/Dividend	3.7
FOSECOIND	21-Apr-16	Dividend	7
MERCK	22-Apr-16	Annual General Meeting/Dividend	7.5
VESUVIUS	26-Apr-16	Dividend	6.25
CASTROLIND	27-Apr-16	Annual General Meeting/Dividend	5
RAIN	27-Apr-16	Annual General Meeting	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1197/\$1170 & Resistance = \$1251/\$1281.
- Crude oil range->\$34 to \$44.
- U.S. Stocks Add to Yellen-Fueled Gains as Emerging Assets Rally: - Stocks jumped around the world, with a gauge of global equities erasing losses for the year, and emerging-market currencies headed for the best month since 1998 after Federal Reserve Chair Janet Yellen reasserted the central bank's gradual approach to raising interest rates.
- Yellen's signal that weakening world growth calls for a slow approach to tightening policy ignited gains for shares from Shanghai to Frankfurt after U.S. equities erased their losses for the year. Diminishing prospects for a first-half Fed rate increase sent the Bloomberg Dollar Spot Index toward the lowest since June and drove currencies from Malaysia to Russia higher. Credit markets rallied and U.S. oil gained for the first time in five days.
- Oil jumps on Wall Street rally, weak dollar: -Oil futures rose 3 percent Wednesday, rallying in tandem with share prices on Wall Street and in reaction to a weaker dollar, ahead of U.S. government data likely to show a smaller build in crude inventories in the latest week.
- U.S. gas futures rally towards 7-week high ahead of storage report: - U.S. natural gas futures rallied towards a seven-week high on Wednesday, as traders looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Gold edges lower after upbeat ADP jobs report: - Gold futures edged lower in North American trade on Wednesday, after data showed [U.S. non-farm private employment rose more than expected in March](#), boosting optimism over the health of the labor market.

## TRENDS & OUTLOOK – DATE: 31- Mar- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	27900	28220	28545	28836	29100
SILVER (May)	34200	35400	36600	37700	38666

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	312	317	323	328	334
ZINC (Apr)	112.75	115.45	118.35	121.30	123.45
LEAD (Apr)	110.10	112.30	115	117.30	119.50
NICKEL (Apr)	531	545	563	577	592

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2355	2466	2575	2691	2745
NATURAL GAS (Apr)	122	126	132	138	144

### DATE TALKS : TODAY'S ECONOMIC DATA :

BOE Gov Carney Speaks, Challenger Job Cuts, Unemployment Claims, Chicago PMI, Natural Gas Storage.





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